

Financial Aid Office

1115 North Roberts Helena MT 59601 Phone: (406) 447-6916 Fax: (406) 447-6397

## 2017-2018 Student Wage Verification Worksheet

Name:	ID#: <u>770-</u>	
E-mail:	Phone#:	
You have been selected for a process called "Verifi- nformation provided on your FAFSA, which indicated that a 2015 Federal Tax Return. To verify that the earned completed worksheet and copies of <u>all</u> 2015 W-2(s), mu Note: Aid cannot be disbursed until the requeste	nat you did earn income fo d income reported on the list be submitted to the Fin	r 2015, but will not be filing e FAFSA is accurate, this ancial Aid Office.
Check the applicable option below:		
☐ Have or will file a 2015 federal income tax return	ı.	
☐ Did not earn income in 2015.		
<ul> <li>Earned income in 2015 but will not file and am not list sources of earned income for 2015 in the tab page.*</li> <li>Received assistance other than wage income.*</li> </ul>		
*Please complete Tax Non-Filer Verification Forr Forms & Policies or in our office.	m. This can be found on t	he Financial Aid webpage unde
Name of Employer(s):	W-2 attached?	Total \$ earned in 2015:
	□ Yes	
	□ Yes	
	□ Yes	
By signing this worksheet you certify that the ir	nformation reported is co	mplete and correct.
Student Signature:	Date:	
Instructions for requesti  If you do not have copies of your W-2(s), you may	ing a W-2/Wage Transcript:	

## 1. Call 1-800-829-3676 and request a W-2 Transcript. Please follow the instructions listed below:

- 1. Choose language preference
- 2. Select option #3 for "other tax information"
- 3. Select option #1 for "personal and individual tax questions"
- 4. You will then be connected with an IRS employee. Request a W-2 Transcript.
- **5.** You will then be transferred to the appropriate department to process your W-2 Transcript request.
- You can request your W-2 Transcript faxed directly to you or mailed to you within 5-10 days.
- 2. You may complete Form 4506T: **Request for Transcript of Tax Return**. To request a W-2/Wage Transcript check **box 8**, and fax or mail it to phone number or address indicated on the form.
  - This form can be found at: <a href="http://www.irs.gov/pub/irs-pdf/f4506t.pdf?portlet=103">http://www.irs.gov/pub/irs-pdf/f4506t.pdf?portlet=103</a>
  - Requesting a W-2/Wage Transcript is free of charge. Most requests are processed within 10 days.