

2018-2019 Student Wage Verification Worksheet

Name:	ID#: <u>770-</u>
E-mail:	Phone#:

You have been selected for a process called "Verification." In this process, we are required to verify information provided on your FAFSA, which indicated that you did earn income for 2016, but will not be filing a 2016 Federal Tax Return. To verify that the earned income reported on the FAFSA is accurate, this completed worksheet and copies of <u>all</u> 2016 W-2(s), must be submitted to the Financial Aid Office.

Note: Aid cannot be disbursed until the requested documentation is received, and reviewed.

• Check the applicable option below:

Have or will file a 2016 federal income tax return.

Did not earn income in 2016.

Earned income in 2016 but will not file and am not required to file a 2016 federal income tax return. Please list sources of earned income for 2016 in the table below. If more space is needed attach an additional page.*

Received assistance other than wage income.*

*Please obtain a Tax Non-Filer Verification Letter from the IRS. Instructions to obtain this can be found on the Financial Aid webpage under Forms or in our office.

Name of Employer(s):	W-2 attached?	Total \$ earned in 2016:
	□ Yes	
	□ Yes	
	□ Yes	

By signing this worksheet you certify that the information reported is complete and correct.

Student Signature:

1.

Date:

Instructions for requesting a W-2/Wage Transcript:

If you do not have copies of your W-2(s), you may request a W-2/Wage Transcript from the IRS:

- Call 1-800-829-3676 and request a W-2 Transcript. Please follow the instructions listed below:
- 1. Choose language preference
- 2. Select option #3 for "other tax information"
- 3. Select option #1 for "personal and individual tax questions"
- 4. You will then be connected with an IRS employee. Request a W-2 Transcript.
- 5. You will then be transferred to the appropriate department to process your W-2 Transcript request.
- You can request your W-2 Transcript faxed directly to you or mailed to you within 5-10 days.

2. You may complete Form 4506T: Request for Transcript of Tax Return. To request a W-2/Wage Transcript check box 8, and fax or mail it to phone number or address indicated on the form.

- This form can be found at: <u>https://www.irs.gov/site-index-search?search=4506-</u> <u>T%5C&field pup historical 1=1&field pup historical=1</u>
- Requesting a W-2/Wage Transcript is free of charge. Most requests are processed within 10 days.

Helena College Financial Aid Office | 1115 North Roberts Street, Helena, MT 59601

(406) 447-6916 | FinancialAid@HelenaCollege.edu